



Add a Joint Owner

Account #:

Member's last name: First name: Middle:

Date of birth: / / Social Security #: - - Driver's license/I.D.#:

Joint owner's last name: First name: Middle:

Date of birth: / / Social Security #: - - Driver's license/I.D.#:

Relationship to member:

Home address:

City: State: Zip:

Home phone: () Work: () Cell: ()

Notary stamp:

Member's signature Date

Joint Member's signature: Date:

Sign in the presence of a Notary Public

State of _____, County of _____

On this ____ day of _____, 2____, _____

personally appeared before me, whose identity I proved on the basis of satisfactory evidence, to be the signer of the above instrument, and he/she acknowledged that he/she executed it.

Notary's Signature My commission expires _____

Joint share account agreement: The information in this application is in summary form only and does not represent all of the applicable forms and conditions. As used in this application, the words "we," "our" and "us" mean the credit union, and the words "you," "your" and "I" mean the applicant(s). We reserve the right to deny any account type, applicant or agent before we have approved this application. Joint Account With Right to Survivorship - this account is owned by two or more persons. As used in this application, a "joint" account includes a survivorship provision between the owners of the account. This means that each of you intends and agrees that you hold the balance in the account as joint tenants with survivorship and not as tenants in common. If this account is issued to a husband and wife, you both intend and agree that any community property in the account must be transmuted (charged) into separate property and that all property in the account is held jointly with right to survivorship. This means that after the death of either of you, the balance in the account may be paid to the surviving spouse.